

**ALLIANCE HEALTHCARE GROUP LIMITED**  
(Incorporated in the Republic of Singapore on 6 June 2006)  
(UEN. 200608233K)

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**INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF ALLIANCE MEDINET (M) SDN BHD**

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The board of directors (“**Board**”) of Alliance Healthcare Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that Alliance Medinet (M) Sdn Bhd (“**Alliance Malaysia**”) (a wholly-owned subsidiary of Alliance Medinet Pte. Ltd. (“**Alliance Singapore**”)) has issued and allotted 269,000 ordinary shares to Alliance Singapore by way of capitalisation of loans amounting to RM269,000 (“**Loan Capitalisation**”).

Following the Loan Capitalisation, the issued and paid-up share capital of Alliance Malaysia has increased from RM1,000 to RM 270,000 and Alliance Singapore continues to hold 100% of the entire issued and paid-up share capital of Alliance Malaysia.

The Loan Capitalisation is not expected to have any material financial impact on the consolidated earnings per share and consolidated net tangible assets per share of the Group for the current financial year ending 30 June 2021.

None of the directors and controlling shareholders of the Company or their respective associates has any interest, direct or indirect, in the Loan Capitalisation (other than by reason of being a director or controlling shareholder of the Company).

By Order of the Board

Dr Barry Thng Lip Mong  
Executive Chairman and Chief Executive Officer  
23 December 2020

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*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +6563375115.*