

ALLIANCE HEALTHCARE GROUP LIMITED
(Incorporated in the Republic of Singapore on 6 June 2006)
(UEN. 200608233K)

**NOTICE OF RECORD DATE AND DIVIDEND PAYMENT DATE
FOR THE PROPOSED FIRST AND FINAL ONE-TIER TAX-EXEMPT DIVIDEND
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2020**

NOTICE IS HEREBY GIVEN that subject to approval of shareholders (“**Shareholders**”) of Alliance Healthcare Group Limited (the “**Company**”) being obtained for the proposed first and final one-tier tax-exempt dividend of SGD0.0034 per ordinary share (the “**Proposed Dividend**”) for the financial year ended 30 June 2020 at the forthcoming annual general meeting of the Company, the Register of Members and Share Transfer Books of the Company will be closed on 4 November 2020 for the purpose of preparing dividend warrants.

Duly completed registrable transfers of shares received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road, #02-00, Singapore 068898 up to 5.00 p.m. on 3 November 2020 will be registered to determine shareholders’ entitlement to the Proposed Dividend. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on 3 November 2020 will be entitled to the Proposed Dividend.

Payment of the Proposed Dividend, if approved by Shareholders at the forthcoming annual general meeting of the Company, will be made on 11 November 2020.

By Order of the Board

Dr Barry Thng Lip Mong
Executive Chairman and Chief Executive Officer
27 August 2020

*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +6563375115.*