

ALLIANCE HEALTHCARE GROUP LIMITED
(Incorporated in the Republic of Singapore on 6 June 2006)
(UEN. 200608233K)

**AGREEMENT BETWEEN ALLIANCE MEDINET PTE LTD AND EQ INSURANCE COMPANY LTD
TO PROVIDE MANAGED HEALTHCARE SOLUTIONS**

Unless otherwise defined, capitalised terms used herein shall have the same meanings ascribed to them in the offer document issued by Alliance Healthcare Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 24 May 2019 (the “**Offer Document**”).

The board of directors of the Company (“**Board**”) refers to the following disclosure on pages 35, 189 and 202 of the Offer Document:

“In addition, we are in discussions with another insurer, and in the event we enter into any definitive documentation in relation thereto, we will make the relevant announcement at the appropriate time.”

The Board is pleased to announce that the Company’s wholly-owned subsidiary, Alliance Medinet Pte. Ltd., has today signed an agreement with EQ Insurance Company Ltd (the “**EQ Agreement**”) dated 31 July 2019 to provide managed healthcare solutions. The EQ Agreement is not expected to have any direct material impact on the Group’s financial results for the current financial year ending 30 June 2020. None of the Company’s directors, controlling shareholders and/or their respective associates has any interest, direct or indirect, in EQ Insurance Company Ltd.

By Order of the Board

Dr Barry Thng Lip Mong
Executive Chairman and Chief Executive Officer
31 July 2019

*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +6563375115.*